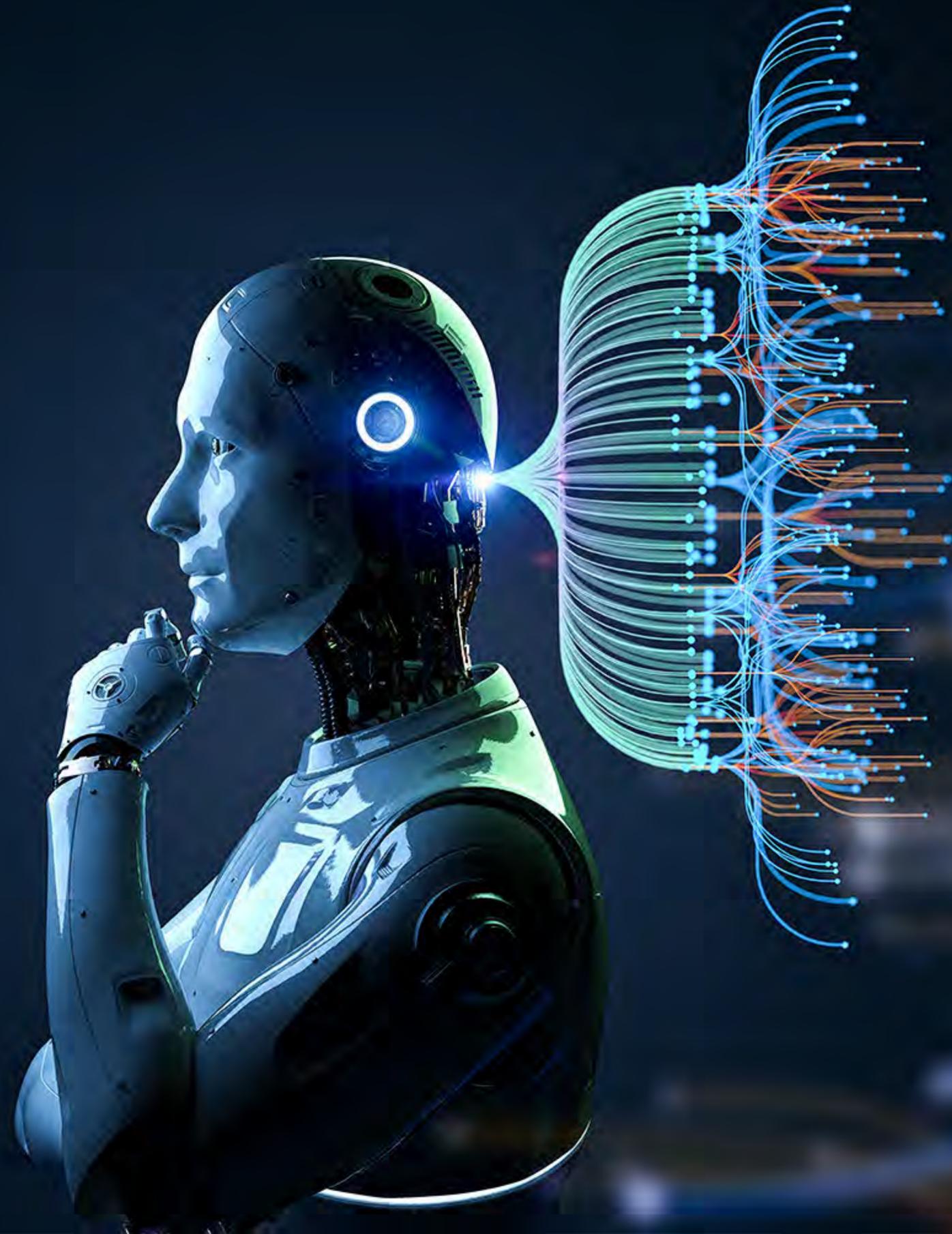




GENERATIVE AI SOLUTIONS CORP.

CSE: AICO – OTCQB: AICOF – FSE: 99L



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Business Overview



GenAI is a pioneering artificial intelligence company focused on developing a vertically integrated AI solutions business through its proprietary MAI Cloud™ database, with the development and commercialization of AI-powered tools and solutions for businesses and consumers across multiple industries.



Our talented AI professionals and engineers are dedicated to developing state-of-the-art AI-based solutions that have broad applicability and can be seamlessly integrated into diverse workflows. By leveraging our MAI Cloud™ platform and our expertise in machine learning, natural language processing, and data analytics, we build versatile, high-performance tools that redefine efficiency, productivity, and user experience.

Market opportunity

01

Generative AI, which encompasses technologies such as deep learning, machine learning, and artificial intelligence that can create new data outputs from existing datasets, holds enormous market potential. It offers transformative capabilities that can disrupt multiple industries, including healthcare, manufacturing, entertainment, and education. Companies are increasingly recognizing the value of using generative AI to create designs, craft tailored content, and even generate new solutions to complex problems.

02

MAI Cloud™, our proprietary AI cloud-based database, holds significant potential in the rapidly evolving world of data science and artificial intelligence. Its unique ability to securely store, process, and manage vast amounts of data in the cloud allows GenAI and our customers to leverage the power of artificial intelligence.

03

At GenAI, our mission is to harness the power of artificial intelligence to create transformative tools that benefit businesses and consumers across various industries.

Benefits of AI

There are many benefits to using artificial intelligence (AI) in various fields and industries.

1

Increased efficiency: AI can automate tasks and processes, freeing up human workers to focus on higher-level tasks and decision-making. This can lead to faster and more accurate results, as well as cost savings.

2

Enhanced decision-making: AI can analyze large amounts of data and identify patterns and trends that may not be immediately apparent to humans. This can help organizations make more informed and accurate decisions.

3

Improved customer experience: AI can be used to personalize customer interactions, providing personalized recommendations and support in real-time. This can lead to increased customer satisfaction and loyalty.

4

Innovation and new opportunities: AI can help organizations discover new insights and opportunities that were previously hidden, leading to innovation and growth.

5

Greater accuracy: AI algorithms can be trained to perform tasks with a high degree of accuracy, reducing the likelihood of errors.

Limitations of AI

Although artificial intelligence (AI) has the potential to bring significant benefits and efficiencies, there are also limitations to its capabilities.

1

Lack of creativity and intuition: AI algorithms follow set rules and instructions, so they may not be able to generate novel ideas or come up with creative solutions to problems.

2

Limited understanding of context: AI systems may struggle to understand the nuances and context of certain situations, which can lead to errors or misunderstandings.

3

Dependence on data quality: The accuracy of AI algorithms is often dependent on the quality and quantity of data they are trained on. If the data is biased or incomplete, the AI system may produce biased or flawed results.

4

Ethical concerns: AI systems can raise ethical concerns, such as potential job displacement, privacy issues, and biased decision-making. These issues need to be carefully considered and addressed.

5

Security vulnerabilities: AI systems can be vulnerable to cyber attacks, which can compromise sensitive data and lead to significant consequences.

MAI CLOUD™

Empowering AI Solutions

Security as a priority

At GenAI, we understand the value of data and the importance of security. Hence, the MAI Cloud™ places the utmost importance on robust security measures to protect data and safeguard intellectual property. Our encryption and security protocols ensure that data remains safe, allowing pure focus on utilizing the power of high-performance computing for AI applications.

High-Performance Computing

Our MAI Cloud™ service is a culmination of advanced computing capabilities integrated seamlessly into a cloud-based solution. Enabling unprecedented access to high-performance computing, MAI Cloud™ provides computational power exactly when and where it is needed. By leveraging the cloud's power and state-of-the-art NVIDIA H100 Graphics Processing Units, we are removing the barriers to HPC usage, thus, enabling both internal/external GenAI projects and third-party customers to harness the full potential of AI applications without significant capital investment.

Designed for AI

One of the key features of our MAI Cloud™ service is its versatility. Designed to cater to a diverse range of AI applications, MAI Cloud™ has broad applicability across various sectors.

From machine learning and data analytics to complex simulations and modeling tasks, the service adapts to unique requirements, providing unparalleled efficiency and performance.

Our Solutions



Tobacco Titan™

COMING SOON

Tobacco Titan™ is an exciting new product being developed by GenAI Tobacco Inc., a subsidiary of GenAI, to deliver an AI-powered large language model dedicated to harnessing the power of artificial intelligence for the tobacco industry. Using various proprietary and public datasets, Tobacco Titan™ will provide a wide range of AI-powered intelligence and information to companies and individuals in the tobacco industry. Tobacco Titan™ leverages the power of MAI Cloud™ and will partner with select companies operating in the tobacco industry that have access to various proprietary datasets, giving Tobacco Titan™ a competitive advantage based on the uniqueness of the data that is not generally available on the internet.



www.globalnewswire.ai

Global AI Newswire was created with the intention of developing a newswire analysis service for investors that uses AI to perform various functions related to press releases issued by publicly-listed companies. Global AI Newswire is being developed to send real-time press releases to users based on a condensed summarized format using AI to predict keywords that are most relevant in the news release, allowing users to more efficiently analyze press releases disseminated by the public companies they follow and to deliver real-time information more efficiently to those users.

Our Solutions



www.remitz.com

As the leading provider of automated revenue recovery services, Remitz has leveraged data-driven analytics and industry-changing technologies to develop a unique approach to medical billing. Using sophisticated algorithms, Remitz is able to identify and submit claims that would otherwise go uncollected - driving smarter billing processes and maximizing profits for healthcare professionals nationwide.



www.classmateapp.ai

The Classmate app uses the latest advances in natural language processing to understand your questions and provide you with the most accurate and relevant answers. You can quickly find answers to your educational questions in every category and gain a deeper understanding of the subject matter. So unlock the power of AI with the help of Classmate and get the answers you need today!

Competitive landscape

Company	Description	Key Products/Services
	<p>Technology company offering a range of AI products and services, including machine learning platforms, natural language processing tools, and automated decision-making systems.</p>	<p>Google Cloud AI, Google Assistant, Google Translate</p>
	<p>Technology company providing a wide array of AI solutions, including advanced machine learning capabilities, NLP, and visual recognition technologies. Their flagship AI product, IBM Watson, enables businesses to leverage AI insights in various domains.</p>	<p>IBM Watson, IBM Watson Studio, IBM Watson Assistant</p>
	<p>Technology company offering a range of AI products and services that leverage its AWS cloud platform, including machine learning tools, natural language processing solutions, and image recognition systems.</p>	<p>Amazon SageMaker, Amazon Lex, Amazon Rekognition</p>

Competitive landscape Continued

Company	Description	Key Products/Services
	<p>Technology company offering a broad spectrum of AI-related products. This includes cloud-based AI services through Azure. Their AI solutions, integrated into products like Microsoft 365, enable businesses to automate tasks and create intelligent applications.</p>	<p>Microsoft Azure AI, Microsoft Power BI, Microsoft Dynamics 365</p>
	<p>Major technology firm that offers optimized hardware, including CPUs and AI-specific accelerators, and software tools for implementation of AI. They facilitate technologies such as machine learning, NLP, and image recognition by providing the necessary underlying tools.</p>	<p>Intel AI, Intel Nervana, Intel Open VINO</p>

Revenue Model

Our revenue model will be determined prior to the commercialization of each solution. However, some examples that the Company is currently reviewing are as follows:

Revenue Model	Description	Example
Subscription	Charge customers a regular fee to access the company's AI technology	Software-as-a-service (SaaS) platform
License	Charge customers a one-time fee to use the company's AI technology	On-premises software
Pay-per-use	Charge customers based on their usage of the company's AI technology	Cloud-based AI platform

Revenue Model continued

Revenue Model	Description	Example
Services	Provide AI-powered services to customers on a project or hourly basis	Consulting or custom development services
Revenue share	Share a portion of the revenue generated by the company's AI technology with the customer	AI technology used to drive sales or increase efficiency for the customer

Regulatory landscape

AI companies must navigate a complex regulatory landscape that varies depending on the specific industry and location.

- ✓ **Data privacy:** AI companies must comply with data privacy laws and regulations, such as the General Data Protection Regulation (GDPR) in the European Union and the California Consumer Privacy Act (CCPA) in the United States. These laws regulate the collection, use, and storage of personal data, and may require companies to obtain consent from individuals before collecting or processing their data.
- ✓ **Ethical and bias considerations:** AI systems can sometimes exhibit bias or unethical behavior due to the data they are trained on or the algorithms they use. Companies must be transparent about the algorithms and data used in their AI systems, and take steps to mitigate the risk of bias or unethical behavior.
- ✓ **Industry-specific regulations:** AI companies operating in certain industries, such as healthcare, financial services, or transportation, may be subject to additional regulations related to their specific sector. For example, AI companies in the healthcare industry may be required to comply with HIPAA regulations in the United States.
- ✓ **International regulations:** AI companies may need to comply with different regulations depending on the location of their customers or users. It is important for companies to understand the specific regulations that apply to their business in different countries or regions.

Management Team



Ryan Selby

Director, Chairman of the Board & Chief Executive Officer

Mr. Selby is a life-long entrepreneur and an experienced executive. Prior to his appointment as the CEO of Generative AI Solutions Corp., he was previously the Co-Founder and CEO of Poda Holdings, Inc., where he successfully led the sale of substantially all of the company's assets to Altria, one of the world's largest tobacco companies, for total proceeds of US\$100.5 million. Mr. Selby received a Bachelor of Commerce, International Business from the University of Victoria in 2006. A multi-patented inventor, Mr. Selby brings an expertise gained from over 16 years of executive leadership for numerous companies, both public and private. He is an expert in the design, development, patenting, and commercialization of innovative products and solutions.

Management Team



Patrick Gray

Director

Mr. Gray is a serial tech entrepreneur from New York. He is an energetic problem solver experienced in start-ups and is a recognized leader with proven negotiating skills. Mr. Gray has extensive understanding in strategic partnerships, raising capital, contract services sales and product marketing. Mr. Gray is the founder and owner of sCube Inc. a niche IT Service provider that focuses on E -Discovery, E -Licensing, Application Development and IOT and has been awarded Best Places to Work by the Business Review. Mr. Gray is also the Chief Executive Officer and founder of HashChain Technology Inc . (TSXV :KASH), a publicly traded cryptocurrency mining company . He currently serves on the board of Generative AI Solutions Corp., Cannamerica, Biotti and Anon Technology. The first start -up he was involved in was sold to Xerox for \$220 million dollars and he stayed on to become the youngest executive in Xerox history. He has three companies on his alma maters Wall of Success. He is also a recipient of the Business Reviews 40 Under 40 award. Mr. Gray completed a bachelor's degree in Computer Science with a minor in Business from Siena College in 2004.

Management Team



Aaron Bowden

Director

Mr. Bowden specializes in taxation and currently manages all areas of domestic and international tax for a large Canadian company with over 10,000 employees and \$4 billion in sales. Prior to this Mr. Bowden worked at Deloitte advising clients on assurance and tax matters with a focus on the technology industry. In addition to receiving his Chartered Accountant designation in 2007 from the Canadian Institute of Chartered Accountants in 2007, Mr. Bowden holds a Bachelor of Technology in Information Technology from Kwantlen Polytechnic University in Richmond B.C. and has previously served as a director for TSX Venture Exchange listed emerging industry companies.

Management Team



Paul Ciullo

CFO

Paul Ciullo has a diverse professional background and has specialized in financial reporting and project management during his time spent working in senior corporate finance and accounting positions for various Fortune 500 companies, including General Electric and Xerox. His most recent roles include serving as the CFO of Poda Holdings, Inc., CFO of a cryptocurrency mining company and CFO of CannAmericaBrands Corporation. Mr. Ciullo obtained his CPA on December 29, 2005, graduated with a Bachelor of Science in Accounting from State University of New York at Geneseo, Jones School of Business in May of 2002 and obtained a Master of Business Administration degree from Pennsylvania State University in December of 2010.

Technical Team

AI development involves the design, implementation, and deployment of AI systems, and requires a range of technical skills and knowledge. Our team possess the following experience:

Strong programming skills

Our AI developers have strong programming skills, particularly in languages such as Python, Java, or C++, which are commonly used in AI development.

Familiarity with machine learning concepts

We have a good understanding of machine learning concepts, including algorithms, techniques, and approaches, and be able to apply them to solve real-world problems.

Experience with data analysis and visualization

We are proficient in data analysis and visualization, and are able to use tools such as Pandas, Matplotlib, or Seaborn to manipulate and visualize data.

Experience with distributed systems

We are experienced with implementing distributed systems that can handle large amounts of data and processing power.

Strong problem-solving and communication skills

We have experience working on complex and challenging problems requiring strong problem-solving skills.

Capitalization Table

AICO – Class A Shares (includes 20,239,031 restricted shares)	69,901,967
AICOB – Class B Shares (AICOB)	815,669
Stock options (\$0.20)	4,772,889
Warrants (average exercise price \$3.64)	9,863,031
Fully diluted share position	85,353,566

**THANK
YOU**

